| Interview Summary                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Application No.          | Applicant(s)       |  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------|--|
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 09/939,911               | WILCE ET AL.       |  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Examiner                 | Art Unit           |  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Ankeeta Shah             | 3628               |  |
| All participants (applicant, applicant's representative, PTO personnel):                                                                                                                                                                                                                                                                                                                                                                                                                    |                          |                    |  |
| (1) Ankeeta Shah.                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | (3) <u>Hyung Sough</u> . |                    |  |
| (2) Patrick Buckley.                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | (4)                      |                    |  |
| Date of Interview: <u>11 January 2005</u> .                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                          |                    |  |
| Type: a)⊠ Telephonic b)□ Video Conference c)□ Personal [copy given to: 1)□ applicant 2)□ applicant's representative]                                                                                                                                                                                                                                                                                                                                                                        |                          |                    |  |
| Exhibit shown or demonstration conducted: d) ☐ Yes e) ☒ No. If Yes, brief description:                                                                                                                                                                                                                                                                                                                                                                                                      |                          |                    |  |
| Claim(s) discussed: <u>17</u> .                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                          |                    |  |
| Identification of prior art discussed: <u>N/A</u> .                                                                                                                                                                                                                                                                                                                                                                                                                                         |                          |                    |  |
| Agreement with respect to the claims f)☐ was reached. g)⊠ was not reached. h)☐ N/A.                                                                                                                                                                                                                                                                                                                                                                                                         |                          |                    |  |
| Substance of Interview including description of the general nature of what was agreed to if an agreement was reached, or any other comments: <a href="Mr Patrick Buckley pointed that the ability to review transactions from the perspective of various dates">Mr Patrick Buckley pointed that the ability to review transactions from the perspective of various dates and the agreements being felxible to change the contract terms over time is a novel feautre of this invention.</a> |                          |                    |  |
| (A fuller description, if necessary, and a copy of the amendments which the examiner agreed would render the claims allowable, if available, must be attached. Also, where no copy of the amendments that would render the claims allowable is available, a summary thereof must be attached.)                                                                                                                                                                                              |                          |                    |  |
| THE FORMAL WRITTEN REPLY TO THE LAST OFFICE ACTION MUST INCLUDE THE SUBSTANCE OF THE INTERVIEW. (See MPEP Section 713.04). If a reply to the last Office action has already been filed, APPLICANT IS GIVEN ONE MONTH FROM THIS INTERVIEW DATE, OR THE MAILING DATE OF THIS INTERVIEW SUMMARY FORM, WHICHEVER IS LATER, TO FILE A STATEMENT OF THE SUBSTANCE OF THE INTERVIEW. See Summary of Record of Interview requirements on reverse side or on attached sheet.                         |                          |                    |  |
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| Examiner Note: You must sign this form unless it is an Attachment to a signed Office action.                                                                                                                                                                                                                                                                                                                                                                                                | Examiner's sign          | ature, if required |  |